

**SUPPLEMENT # 1 TO RAD TECHNOLOGIES INC., PRIVATE PLACEMENT MEMORANDUM
DATED MAY 24, 2024**

**THE DATE OF THIS SUPPLEMENT IS
May __, 2024**

This Supplement # 1 to Confidential Private Placement Memorandum (this “First Supplement”) supplements the Private Placement Memorandum of RAD Technologies Inc., a Delaware corporation (the “Company”) dated May 24, 2024 (the “PPM”),

The purpose of this First Supplement is to add a time based price discount to the offering.

This First Supplement is incorporated by reference into, and should be read in conjunction with the PPM. This First Supplement is not complete without and may not be delivered or utilized except in connection with, the PPM.

Capitalized terms used but not defined herein shall have the meanings given to them in the PPM.

Except as expressly set forth in this First Supplement, the PPM, including all disclosures therein and all exhibits thereto, will continue unmodified.

Time Based Price Discount

The PPM originally omitted a time based price discount.

This First Supplement supplements the PPM to include a discount of 15% off the purchase price of the Class B Common Stock for all subscriptions made prior to June 14, 2024.

RAD Technologies Inc. hereby agrees to be bound by the terms of this First Supplement.

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IN WITNESS WHEREOF, the undersigned have caused this First Supplement to be duly executed and delivered.

RAD Technologies Inc.

By: /s/ Jeremy Barnett

Name: Jeremy Barnett

Title: CEO