

SUPPLEMENT # 1 TO AVAWATZ COMPANY

CONFIDENTIAL INTERNATIONAL OFFERING MEMORANDUM DATED APRIL 1, 2024

THE DATE OF THIS SUPPLEMENT IS MAY 28, 2024

This Supplement # 1 to Confidential International Offering Memorandum (this “First Supplement”) supplements the Confidential International Offering Memorandum of AvaWatz Company, a corporation incorporated in the State of Texas, dated as of April 1, 2024 (the “IOM”). The purpose of this First Supplement is to extend Offering Period 1 of the Perks Program, during which a 25% discount is applied to the share price, to June 30, 2024.

This First Supplement is incorporated by reference into, and should be read in conjunction with, the IOM. This First Supplement is not complete without and may not be delivered or utilized except in connection with the IOM.

By accepting or reviewing this First Supplement, you agree to hold all information contained herein in the strictest confidence and not to use this information for any purpose other than to analyze an investment in the Company. Failure to comply with this directive can result in a violation of the Securities Act of 1933, as amended, and rules and regulations promulgated thereunder. Any further distribution or reproduction of this First Supplement or the IOM, in whole or in part, or the disclosure of any of its contents by an offeree, is unauthorized.

Capitalized terms used but not defined herein shall have the meanings given to them in the IOM.

Except as expressly set forth in this First Supplement, the IOM, including all disclosures therein and all exhibits thereto, will continue unmodified.

Modification of the Offering Period 1 of the Perks Program

The IOM originally stated that the Offering Period 1 of the Perks Program was to expire on May 31, 2024. The IOM is hereby supplemented to state that Offering Period 1 of the Perks Program will now expire on June 30, 2024, at 11:59 p.m. Pacific Time, unless extended at the sole discretion of the Company. Accordingly, Offering Period 2 of the Perks Program will now commence on July 1, 2024, at 12:00 a.m. Pacific Time.

IF YOU HAVE ALREADY SUBSCRIBED FOR SHARES IN THE OFFERING AS OF MAY 28, 2024, AND YOU DO NOT WISH TO REVOKE OR OTHERWISE MODIFY YOUR SUBSCRIPTION, YOU DO NOT NEED TO TAKE ANY ACTION.

AvaWatz Company hereby agrees to be bound by the terms of this First Supplement and agrees that Offering Period 1 of the Perks Program will expire in accordance with the above supplemented terms.

IN WITNESS WHEREOF, the undersigned have caused this instrument to be duly executed and delivered.

AVAWATZ COMPANY

By:
Name: Rajini Anachi
Title: CEO