



CrowdCheck Law, LLP  
700 12 Street, Suite 700  
Washington DC 20005

October 22, 2021

Mr. Mike Bell  
Chief Executive Officer  
Miso Robotics, Inc.  
561 E. Green St.  
Pasadena, CA 91101

Dear Mike,

Miso Robotics, Inc. (“Miso” or the “Company”) has requested this letter which summarizes the changes being made by the Company to its ongoing offering of securities under Rule 506(c) of Regulation D. To our knowledge, these changes have been consistently made across the disclosures found in the Company’s private placement memorandum (“PPM”), the Company’s webpage on the Republic website, and to the subscription agreement for the offering.

Included in these changes is an increase in the price per share of the Series D Preferred Stock from \$56.62 per share to \$67.94 per share. It is our understanding that the share price increase will only apply to new investor subscriptions after the date of the PPM and when this new offering price is posted on the Company’s webpage on the Republic Website. This price change does not apply to investors who have already subscribed to the Company’s offering at a price of \$56.62 per share.

In addition, it is our understanding that the Company has decided to terminate its offering on November 18, 2021 which is three days earlier than the date of November 21, 2021 which has been previously indicated on the Company’s webpage on the Republic website.

It is our understanding that additional changes to the PPM have been made by the Company as well. The below table summarizes such changes:

#### Changes to Miso Robotics PPM

Location in PPM	Original Disclosure	Modified Disclosure
<b>Preamble &amp; throughout</b>	Maximum Series D Preferred Shares Offered: 35,324 Price Per Share: \$56.62 Minimum Investment: \$963	Maximum Series D Preferred Shares Offered: 29,796 Price Per Share: \$67.94 Minimum Investment: \$951
<b>Important Notices</b>	N/A	The Company intends to terminate the Offering on November 18, 2021, contemporaneously with the closing of its

		Reg A+ offering but reserves the right to extend as discussed above.
<b>The Offering</b>	Maximum of 35,324 shares of Series D Preferred Stock offered a part of the Regulation D offering	Maximum of 29,796 shares of Series D Preferred Stock offered a part of the Regulation D offering
<b>Maximum Offering Proceeds</b>	\$2,000,044.88 allocated to OpenDeal Broker LLC	\$2,000,024.88 allocated to OpenDeal Broker LLC
<b>Risk Factors</b>	Certain financial information based upon results as of December 31, 2020	Certain financial information based upon results as of June 30, 2021
<b>MD&amp;A and Use of Proceeds</b>	Financial discussion for year end 2020 and 2019	Financial discussion for year end 2020 and 2019 as well as for the periods ended June 30, 2021 and 2020
<b>Controlling Interests</b>	Ownership reflected as of December 31, 2020	Narrative paragraph following table reflects shares sold and issued in 2021
<b>Financial Statements</b>	Audited financial statements for the years ended December 31, 2020 and 2019	Audited financial statements for the years ended December 31, 2020 and 2019 along with interim, unaudited financial statements for the six month periods ended June 30, 2021 and 2020

#### Changes to Webpage

Location in Webpage	Original Disclosure	Modified Disclosure
<b>Header</b>	Minimum Investment: \$963 Deadline: November 21, 2021	Minimum Investment: \$951 Deadline: November 18, 2021

You may share this letter to whoever requests it and we are happy to provide further information as necessary.

Yours truly,

CrowdCheck Law LLP

/s/CrowdCheck Law LLP

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