

**SUPPLEMENT # 5 TO ACCELERATE PRODUCTX VENTURES PRIVATE
LIMITED**

CONFIDENTIAL PRIVATE PLACEMENT MEMORANDUM DATED MAY 12, 2023

THE DATE OF THIS SUPPLEMENT IS JANUARY 31, 2024

This Supplement # 5 to Confidential Private Placement Memorandum (this “**Fifth Supplement**”) supplements the Confidential Private Placement Memorandum of Accelerate ProductX Ventures Private Limited, a private limited company incorporated in accordance with the laws of India, dated as of May 12, 2023 (the “**PPM**”), the First Supplement dated July 8, 2023 (“**First Supplement**”), Second Supplement dated July 20, 2023 (“**Second Supplement**”), Third Supplement dated September 20, 2023 (“**Third Supplement**”) and The Fourth Supplement dated November 27, 2023 (“**Fourth Supplement**”). The purpose of this Fifth Supplement is to extend the Offering deadline to April 30, 2024,

This Fourth Supplement is incorporated by reference into, and should be read in conjunction with, the PPM, the First Supplement, Second Supplement and the Third Supplement. This Fourth Supplement is not complete without and may not be delivered or utilized except in connection with, the PPM, the First Supplement, Second Supplement, Third Supplement and The Fourth Supplement.

By accepting or reviewing this Fifth Supplement, you agree to hold all information contained herein in the strictest confidence and not to use this information for any purpose other than to analyse an investment in the Company. Failure to comply with this directive can result in a violation of the Securities Act of 1933, as amended, and rules and regulations promulgated thereunder. Any further distribution or reproduction of this Fifth Supplement or the PPM or the First Supplement or the Second Supplement or the Third Supplement or the Fourth Supplement, in whole or in part, or the disclosure of any of its contents by an offeree, is unauthorized.

Capitalized terms used but not defined herein shall have the meanings given to them in the PPM.

Except as expressly set forth in this Fifth Supplement, the PPM, including all disclosures therein and all exhibits thereto, will continue unmodified.

Modification of the Offering Deadline

The PPM originally stated that the Offering was to expire on July 11, 2023, unless extended in the sole discretion of the Company. The First Supplement supplemented the PPM to state that the Offering will be extended to expire on July 21, 2023, unless extended in the sole discretion of the Company. The Second Supplement supplemented the PPM and the the First Supplement to state that the Offering will be extended to expire on September 20, 2023, unless extended in the sole discretion of the Company. The Third Supplement supplemented the PPM, the First Supplement and the Second Supplement to state that the Offering will be extended to expire on November 30, 2023, unless extended in the sole discretion of the Company. The Fourth Supplement supplemented the PPM, the First Supplement, Second Supplement and the Third Supplement to state that the Offering will be extended to expire on January 31, 2024, unless extended in the sole discretion of the Company. The PPM, First

Supplement, Second Supplement, Third Supplement and the Fourth Supplement are hereby supplemented to state that the Offering will now expire on April 30, 2024, unless extended in the sole discretion of the Company.

IF YOU HAVE ALREADY SUBSCRIBED FOR UNITS IN THE OFFERING AS OF JANUARY 31, 2024 AND YOU DO NOT WISH TO REVOKE OR OTHERWISE MODIFY YOUR SUBSCRIPTION, YOU DO NOT NEED TO TAKE ANY ACTION.

Accelerate ProductX Ventures Private Limited hereby agrees to be bound by the terms of this third Supplement and agrees that the Offering will expire in accordance with the above supplemented terms.

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IN WITNESS WHEREOF, the undersigned have caused this instrument to be duly executed and delivered.

ACCELERATE PRODUCTX VENTURES PRIVATE LIMITED

By:
Name:
Title: