

PRIVATE PLACEMENT MEMORANDUM SUPPLEMENT
(to Private Placement Memorandum dated September 11,
2023)

ISLM TOKENS
Regulation D Offering

September 22, 2023

This Supplement to Private Placement Memorandum (this “**Supplement**”) supplements the Private Placement Memorandum (“**PPM**”) dated September 11, 2023 in connection with the issuance of ISLM Tokens by Bored Gen DMCC, a Dubai Multi Commodities Centre company. The purpose of this Supplement is to amend certain information in the PPM, as more fully described below.

This Supplement is incorporated by reference into, and should be reviewed in conjunction with, the PPM. This Supplement is not complete without and may not be delivered or utilized except in connection with the PPM. If the description in this Supplement differs from the description in the September 11, 2023 Memorandum, the description in this Supplement supersedes the description in the September 11, 2023 Memorandum.

Capitalized terms used but not defined herein shall have the meanings set forth in the PPM. Expressly as set forth in this Supplement, the PPM, including all disclosures therein and all exhibits thereto, shall remain unmodified.

The recipient, by accepting delivery of this Supplement, agrees to return this Supplement and all accompanying or related documents to the Company if the recipient does not agree to purchase any of the SAFTs offered in the Offering.

<i>Period of Offering:</i>	September 12, 2023 at 12:00 UTC (8am EDT/ 5am PDT) through October 2, 2023 at approximately 12:00 UTC (the “ Offering Period ”). The Company reserves the right to reject any payments not made within the Offering Period. The Offering Period may be extended or shortened by the Company in its sole discretion, by providing notice through a supplement to this Private Placement Statement or announcement on the relevant offering page.
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