

Your investment is binding and irrevocable, although we reserve the right to reject it for any reason or no reason at all. Funds committed will remain in an escrow account maintained by Prime Trust, LLC until such time as a closing occurs. We have engaged Securitize, LLC our transfer agent and registrar. Investors in Alabama, Arizona, Florida, New Jersey, North Dakota, Texas and Washington will be required by state law to purchase shares of Compound Projects, LLC, Series #Illume through an accommodating broker, as we have yet to engage an accommodating broker, investors from these states will not be able to invest in the offering.

An offering statement relating to Compound Projects, LLC, Series #Illume has been filed with the Securities and Exchange Commission and became qualified on January 8, 2020. Prior to any investment Compound Projects, LLC, Series #Illume, you should review a copy of the [offering circular](#), or by contacting Compound Projects, LLC by writing at 335 Madison Avenue, New York, NY 10017. No offer to sell any securities, and no solicitation of an offer to buy any securities, is being made in any jurisdiction in which such offer, sale or solicitation would not be permitted by applicable law.