

**TOMBOT, INC.**

**AMENDMENT NO. 1 TO  
SERIES 2023 CROWD SAFE**

This Amendment No. 1 to Series 2023 Crowd SAFE (this “*Amendment No. 1*”) is made and entered into as of \_\_\_\_\_, 2023, by and among Tombot, Inc., a Delaware corporation (the “*Company*”), and certain holders identified on the signature pages hereto (each referred to as a “*Holder*” and collectively referred to as the “*Holders*”) of the Company’s Crowd SAFE (each referred to as a “*Crowd SAFE*” and collectively referred to as “*Crowd SAFEs*”) issued pursuant to the Company’s offering pursuant to Section 4(a)(6) of the Securities Act of 1933, as amended, as facilitated by OpenDeal Portal LLC through the securities crowdfunding portal found at <https://republic.co>, which had its final closing on or about March 24, 2023, under the Company’s Form C filed with the Securities and Exchange Commission on such date.

**WHEREAS**, Section 6(c) of the Crowd SAFE provides that it may amended by the Company and the holders of a majority of all Crowd SAFEs issued by the Company (based on the value paid by all holders of Crowd SAFEs issued by the Company), and the undersigned Investors presently hold a majority of the value paid by all holders of Crowd SAFE issued by the Company.

**NOW, THEREFORE**, in consideration of the foregoing recitals and for other consideration, the adequacy and sufficiency of which is hereby acknowledged, the parties hereto agree as follows:

1. **AMENDMENT.** The definition of “**Valuation Cap**” is hereby amended to read as follows:

“The “**Valuation Cap**” is \$12,500,000.”

2. **MISCELLANEOUS.**

2.1 **Ratification; Effectiveness.** Except as amended hereby, the Crowd SAFE are in all respects ratified and confirmed, and all of the terms, provisions and conditions thereof shall be and remain in full force and effect. The provisions of this Amendment shall be effective upon the execution hereof by sufficient parties to amend the Crowd SAFE.

2.2 **Other.** This Amendment may be executed in any number of counterparts, each of which when so executed and delivered will be deemed an original and all of which together shall constitute one and the same instrument. Counterparts may be delivered via facsimile, electronic mail (including pdf or any electronic signature complying with the U.S. federal ESIGN Act of 2000, e.g., [www.docusign.com](http://www.docusign.com)) or other transmission method and any counterpart so delivered shall be deemed to have been duly and validly delivered and be valid and effective for all purposes. This Amendment will be governed by and construed in accordance with the laws of the State of Delaware, regardless of the laws that might otherwise govern under applicable principles of conflicts of law.

*[Remainder of Page Intentionally Left Blank]*

**IN WITNESS WHEREOF**, the parties hereto have caused this Amendment No. 1 to be executed as of the day and year written above.

**COMPANY:**

**TOMBOT, INC.**

By: \_\_\_\_\_  
Thomas Edward Stevens  
Chief Executive Officer

**CROWD SAFE HOLDER:**

*If an entity:*

Entity Name: \_\_\_\_\_

By: \_\_\_\_\_

Date: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

*If an individual:*

\_\_\_\_\_

Date: \_\_\_\_\_

Name: \_\_\_\_\_