Republic Note

Gain exposure to hundreds of high-growth ventures.

Technology

AEROSPACE
ENERGY
TECHNOLOGY
INFRASTRUCTURE
MANUFACTURING & INDUSTRIALS
FINTECH & FINANCE

Web3

DEX
DEFI
INFRASTRUCTURE
SOCIAL
GAMING
ANALYTICS
NFT
LAYER 1
LAYER 2
AMM

Consumer

ARTS & ENTERTAINMENT
FASHION
CPG & RETAIL
MEDIA
SERVICES
TRAVEL & HOSPITALITY
CANNABIS
GAMING
FOOD & DRINKS
REAL ESTATE
TRANSPORTATION

Impact

AGRICULTURE
EDTECH & EDUCATION
HEALTH & WELLNESS
HEALTHCARE
SUSTAINABILITY

Technology

01

AEROSPACE
ENERGY
INFRASTRUCTURE
MANUFACTURING & INDUSTRIALS
TECHNOLOGY
FINTECH & FINANCE

FIREFLY
AEROSPACE

Investments reach orbit

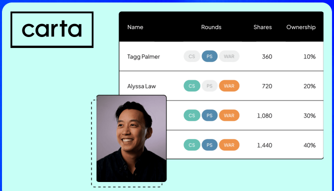
After capital deployed by Republic Capital, Firefly became the first private ground-based system to launch a rocket into orbit on its second attempt.

$25.8M Deployed

Reached orbit in **October 2022**

FIREFLY IS AN END-TO-END COMMERCIAL AEROSPACE PIONEER.

REPUBLIC CAPITAL



Name	Rounds	Shares	Ownership
Tagg Palmer	CS PS WAR	360	10%
Alyssa Law	CS PS WAR	720	20%
	CS PS WAR	1,080	30%
	CS PS WAR	1,440	40%

$16M to fund the future

After three separate Republic Capital investments, Republic and Carta partnered to help private companies manage their cap tables.

$16.7M Deployed

$8.5B Valuation as of November 2022

CARTA BUILDS SOFTWARE AND INFRASTRUCTURE FOR INNOVATORS.

REPUBLIC CAPITAL

SPACEX
AXIOM SPACE
Relativity
rescale
xiggit
ALTO
EMBER FUND
Klarna.
PLAID
public.com
Robinhood
Rappi
BACKSTAGE CAPITAL
UNBANKED
HYDRO HASH
PETRA

Agnetix · Albedo Space · Hedron · Arbol · Array Labs · Axiom Space · dClimate · Firefly Aerospace · goTenna · Nanotronics · NotVC · Petra · Privateer · Relativity Space · Rescale · Skyryse · SpaceX · Superpedestrian · York Space Systems · K2 Space Botkeeper · Carta · Fonbnk · Gnosis · Jetty · Kafene · Klarna · LTSE · MotoRefi · Ordermark · Pipe · Plaid · Public · Rappi · Robinhood · SeriesFi · Shiprocket · SMBX · Zoe Financial · Indemnis · Soar Robotics · Up Sonder · Zephyr Aerospace · BuildStream · Edify.ai · Emrod · HEVO · Hydro Wind Energy · Manta Biofuel · AlphaFlows · AltoIRA · Asaak · Avenify · Backstage Capital · BitGreen · Bounty0x · Champion Lender · Clocr · Coinvest · Ember Fund · Epoch Financial Group · Fitbux · Fund the First · Guac · Hedge · Hydro Hash · Iris · Janover Ventures · Jelli · Jumpstart · Linen · Maybe · Nada · NatureTrak · Nav.it · Qoins · QuantmRE · Quarters · Rocket Dollar · Slated · Snowball Money · Status Money · Stock Card · Unbanked · Totle · Unbanked · Win-Win · Witnet · Xiggit · BuildStream · Cityzenith · DigiBuild · Saya Life · TracFlo · Recovered Health · Sentry AI · 1World Online · 70 Million Jobs · Altwork · Amplio.ai · Are.na · Arlene · Axle.ai · Balloonr · Blended Sense · CHRGR · Claro · COI Energy · Commissary Club · Cultos · Curastory · Curios · Customer.io · Cybolt · Data Gran · DoraHacks · Fanalyze · FetchFind · Focusmate · Growmotely · Gumroad · Health Cost IQ · Helios · HelloWoofy.com · HireClub · Huddle · Inlightened · Insense · Ivee · Lavabit · madeBOS · MailTag · Metaintro · Mint Measure · Moonlighting · Nickelytics · Paragon One · Parlay · People First RH · PhunCoin · Pickzen · Plant an App · Referrizer · Runner · SkillMil · StayFi · Stock Card · StyleRow · SWIPEBY · Tallyfy · Tapa · Upshift · VisuWall · Vreo · WhereBy.Us · whoelse.ai · Azure Printed Homes · BuildStream · Cloudastructure · Doorage · Fleeting · FreightPal · Kangaroo · QuickLoadz · R3 Printing · Relay On Demand

Web3

02

DEX
DEFI
INFRASTRUCTURE
SOCIAL
GAMING
ANALYTICS
NFT
LAYER 1
LAYER 2
AMM

A Layer-1 leader

Republic Crypto designed the tokenomics for Avalanche leading into their private capital raise—with participation from Republic Capital.

$40M+ Public offering on Tokensoft

Facilitated $AVAX public listing on Binance

AVALANCHE IS A LEADING LAYER-1 BLOCKCHAIN NETWORK.

REPUBLIC CAPITAL

$500K to $50M

After an investment of $480K, Republic Capital was able to convert its Dapper FLOW tokens for $50M (gross value exit) in just 31 months.

$43.9M Net - $50M Gross value at exit

88.62X Net - 104.76X Gross TVPI

DAPPER LABS DELIVERS THE POWER OF PLAY ON THE BLOCKCHAIN.

REPUBLIC CAPITAL

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polygon · Chingari · GALXE · Astra · Zebec · Gunzilla · Hubble · FRESHCUT · gogopool · Amulet · CoinFund · ClayStack · Blockswap network · arcana · DODO · Zed

1Inch · Acala · Amulet · Arcana · Astaria · Astra · Hop Protocol · Avalanche · B&J Studios · BidsNFT · Bit.Country · Blinkmoon · Blockdaemon · BlockFi · Blocklords · BlockSwap · Busha · Campground · Cere · Chingari · Claystack · CoinDCX · CoinFund · Comm.app · Dapix · Dapper Labs · Deesse · Dexalot · Dodoex · Double Jump · DuraFi · Earth AI · Element Finance · Fandom · Fareplay · Flipside Crypto · FOMO Pay · FreshCut Labs · Galaxy Eco · GamerGains · Genies · GMI Computing · Gogopool · Gunzilla · Hedgehog · Hike · Hubble · Humanode · Incept Protocol · Ink Finance · IQ Protocol · Jet Protocol · Kado Money · Kibo · Kraken · Lucid Sight · Magic Square · Magpie · Merkle Sceince · MetaEngine · Metalink · Metaplex · Mojoverse · Monkeyball · Moonray · Multicoin · NEAR Protocol · Nested Finance · Nibiru · Oasys · Obscuro · OP Games · Op3n Studios · Planet Mojo · Pocket Network · Pods Finance · Polygon · Pontem Network · Portal Defi · PrePO · Proof of Learn · Pyth Network · Rarible · Ratio Finance · Revelator · Rikkei · Saber · Snailtrail · Squads · Staked · Star Atlas · Steer Protocol · Supra Oracles · Swing · Symbiosis · Terra · The Tie · Trading Strategies · Truefin · Ufit · Utilia · Zed Run · Zebec Protocol · zk.Link · NoRamp · Cupcake · Raindrop

Consumer

03

ARTS & ENTERTAINMENT · FASHION · CPG & RETAIL · MEDIA · SERVICES · TRAVEL & HOSPITALITY · CANNABIS · GAMING · FOOD & DRINKS · REAL ESTATE · TRANSPORTATION

LMNT
RECHARGE
1000 mg SODIUM
200 mg POTASSIUM
60 mg MAGNESIUM

2500+ investors get hydrated

Backed by dozens of pro athletes and health influencers, one of the fastest growing beverage brands in the market fueled its growth with a successful Republic raise.

$2M+ raised from 2500+ investors

$50M+ revenue run-rate as of Q1 2022

DRINK LMNT IS A FEMALE-FOUNDED HEALTH AND HYDRATION COMPANY.

REPUBLIC RETAIL

bobbie
Organic Infant Formula
milk-based powder with iron
bobbie.

Rewarding early adopters

After raising $22 million from VCs like VMG and Bolt, Bobbie rewarded its earliest adopters by giving exclusive access to the Mothers in their community.

$245K raised from 198 customer-moms

$22M+ in venture funding

BOBBIE IS A VENTURE-BACKED INFANT FORMULA COMPANY.

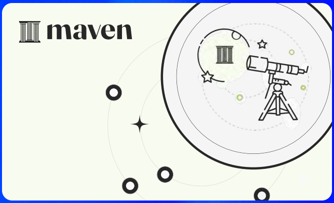
REPUBLIC RETAIL

AdWallet · Alpha'a · Are.na · Audios · Axle.ai · BANDWAGON · Beacons · The Bucket List Studios · CardBoard Live · CricClubs · Crowdfind · Curastory · Edge Tech Labs · ElectroSpit · Event Hollow · Fanalyze · FCF – Beasts · FCF – Glacier Boyz · FCF – Wild Aces · FCF – Zappers · Flexable · Furry Fortune The Movie · Golfkicks · Healthy Hip Hop · Hearo · Hive · kweliTV · Mona Lisa by Lil Pump · LILA · Mugatunes · NPCx · Plain Sight · PROPS · RealtyFeed · Slate Click · Slated · SoMee · Stareable · Status Money · Teooh · Thuzio · Tropical Racing · Punch · Whim · Youngry · AERA · BAOBAB · Benson Watch Company · Brass Clothing · Buki · Comrad · Ellison Eyewear · Glyph · GRRRL · Maternova · Modern Picnic · Pakt · Po Campo · Salone Monet · Season Three Inc. · SilkRoll · The Phluid Project · Thomas & Wynter · True Gault · Wearwell · Aavrani · Aether Beauty · American Provenance · Arable Brewing Company · Audios · The Axle Workout · BioLight · A Blue Egg Corporation · Bowr · Cannabox · CHRGR · Cria Hair · Digital Dream Labs · Dims · Dope Dog · Down to Cook · Duradry · FluentPet · FreshMynd · GoBe · Green Piñata · Gryphon Online Safety · HelloAva · Inahsi Naturals · Irrigreen · Jane West · KAIYO Rooftop Bar & Restaurant · Levered Learning · Light · Drink LMNT · Maine Craft Distilling · Mealthy · MINNA · Mitte · Nanno · Pathbooks · Pearachute · Poppilu · Power Trucks USA · Preemadonna · Primal Life Organics · PuffCuff · RaceYa · Ready Set Jet · Rhymella · SleepChoices · Snailz · Spinster Sisters Co · Stojo · Storybook App · Strom Motors · Surya Spa · Thimble · Troop · UpChoose · Upright · Upshift · VONMERCIER · Toast · WeLivv · Yumwoof · Below the Fold (formerly Acciyo) · Book+Main · Capsule Social · Inside.com · Mint Measure · nēdl · Rhymella · VisuWall · WhereBy.Us · 44 East – Austin · ALL3D · Austin Cityfund · Cerveza Tulum · Clocr · Dallas Cityfund · Gesture · Happy Tummy Asia · Hawaiian Bros · Hemster · Hidrent · Sugar (formerly Jetpack) · La Borra Cafe California · Miami Cityfund · NatureTrak · Prep To Your Door · Procertas · StyleRow · TaxDrop · The Good Kitchen · The Hub · Trust & Will · Witnet · The 420 Hotels · Alpine-X · ArkHAUS · Blue World Voyages · Citizens · Dispatch Goods · Everytable · Frequency Machine · NUOVO · Overland Bound · SkyHi · SWIPEBY · The Town Kitchen · Trip360 · 18.21 Drinks · A Boring Life · Backyard Bev Co. · Juna · Quim · RMR Laboratories · Union Electric · Toast · GRID · Juked · PlayChannel · Tempo · Vreo · HA! Snacks · AKUA · Altaneve · Ample Foods · Asarasi · Ayoba · Bobbie · Buff Bake · Canvino · Chasin' Dreams Farm · Cherrish · Drink Monday Inc. · Cool Beans · Fretch · Genius Juice · Jar Goods · KUL MOCKS · Layali · Lil Bucks · LUPii · Moku Foods · Provenance · Pure Green Franchise · ReThink Ice Cream · Rose Sisters Chips · Rule Breaker Snacks · Salsa God · Sienna Sauce · Smart Soda · Steeped Coffee · Sunscoop · Sweetberry · The Good Kitchen · TÖST Beverages · True Made Foods · Village Juice Co. · Waku · Wandering Barman · We Are The New Farmers · WellWell · Austin Flipsters Portfolio · American Dreamhouse – Boeing Ave · Champion Lender · Reach – Miami · Congreso Park · The Residences at Diamond Ridge · DigiBuild · Flatiron – Miami · Illume – Nashville · InTheMarket · Janover Ventures · Kift (formerly Kibbo) · Nada · Nectar Tulum · Popshop · QuantmRE · SimpleShowing · Tapa · TEMPLE I · Vacayo · WhoseYourLandlord · Asaak · Borrow · Dollaride · Iveelvee · Lynx City · Obi · Oonee · Relay On Demand · Scooterson · WolfPack

Impact

04

AGRICULTURE · EDTECH & EDUCATION · HEALTH & WELLNESS · HEALTHCARE · SUSTAINABILITY



From Republic to a16z

Just three short months after their $750K Reg CF campaign on Republic, Maven raised a $20M Series A led by a16z.

459 Investors

$750K Raised in one month

MAVEN BUILDS COHORT-BASED COURSES FOR OPTIMAL LEARNING.

REPUBLIC RETAIL

HYDRO
WINDENERGY

Powered by Republic Retail

Backed by Techstars, Hydro Wind Energy conducted an investment campaign on Republic to power its game-changing QuenchSea desalination hardware.

$191K raised from 559 investors

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3 patents granted

`HYDRO WIND ENERGY IS A CLEAN ENERGY INNOVATOR.`

`REPUBLIC RETAIL`

Farm from a box · CNS PHARMACEUTICALS · PittMoss · GRIT BXNG · QUIM · CABINET: · TRUE MADE FOODS REAL FLAVOR from REAL VEGGIES · revero

AURA · ReThink ICE CREAM · CHERRISH YOUR HEALTH · BioLight · Koning · otis · Trusst · PenPal SCHOOLS · WellWell

Edible Garden · Farm from a Box · It's By U · PittMoss · Smart Yields · We Are The New Farmers · CAVU · Day One · Digital Dream Labs · FlipWord · Fluent Forever · Levered Learning · Maven · Paragon One · Pathbooks · Pearachute · PenPal Schools · RaceYa · Thimble · HA! Snacks · American Provenance · Ample Foods · AudioCardio · Aura · The Axle Workout · BioLight · Bloomi · A Blue Egg Corporation · Buff Bake · Cherrish · Comrad · Down to Cook · FreshMynd · GRIT BXNG · GRRRL · Happy Tummy Asia · Kanthaka · Drink LMNT · Maternova · Mullybox · Natural Selection · Provenance · Quim · RehabPath · ReThink Ice Cream · RMR Laboratories · Rule Breaker Snacks · SleepChoices · Smart Soda · Sparkle · Storybook App · SuperBetter · The Good Kitchen · Three Sages · True Made Foods · Vivoo · Waku · WellWell · Actipulse Neuroscience · Attn: Grace · Boon VR · Cabinet Health · CallingDr · Canopy · Choix · Choose Health · CNS Pharma · CoverUS · Delee · Evolution Devices · FreshMynd · Health Cost IQ · Inlightened · InnaMed · Koning · MyndVR · myUDAAN · Neopenda · OTIS Dental · Primal Life Organics · RehabPath · Responsum Health · Revero · RMR Laboratories · Recovered Health · SOMOS · Stream Dx · Sunu · Three Sages · Trusst · Vivoo

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With the Republic Note, our universe of builders and investors is expanding.

Will you join us?

GET STARTED

*As used herein, Republic refers to the entire Republic ecosystem of different business entities, which consist of a) Republic Core LLC, Republic's technology hub and the issuer of the Republic Note, b) Republic Maximal LLC (dba Republic Capital), Republic's venture investing arm, and c) OpenDeal Portal LLC, a US SEC-registered funding portal and member of FINRA (sometimes referred to as "Republic US funding portal"), among others. This email may include descriptions in first-person ("we", "our team") about the business models, traction, and highlights of Republic, the ecosystem, the success of which may have direct and/or indirect impact on the Republic Note and the various benefits potentially afforded to Republic Note holders. The economic rights granted by the Republic Note through its profit-sharing mechanism, however, are derived exclusively from Republic Capital and Republic US funding portal, as described in relevant offering documents displayed where an offering of the Republic Note is conducted.

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