

SUPPLEMENT #1 TO PRIVATE PLACEMENT MEMORANDUM

The Date of this Supplement is October 27, 2025

This Supplement #1 to Private Placement Memorandum (this “**Supplement**”) supplements the Private Place Memorandum dated September 23, 2025 (“**PPM**”) in connection with the issuance of SPWR Tokens by SuperMetaverse Inc, a British Virgin Islands company (the “**Company**”). The purpose of this Supplement is to amend certain information in the PPM, as more fully described below.

This Supplement is incorporated by reference into, and should be reviewed in conjunction with, the PPM. This Supplement is not complete without and may not be delivered or utilized except in connection with the PPM. If the description in this Supplement differs from the description in the PPM, the description in this Supplement supersedes the description in the PPM.

Capitalized terms used but not defined herein shall have the meanings set forth in the PPM. Expressly as set forth in this Supplement, the PPM, including all disclosures therein and all exhibits thereto, shall remain unmodified.

The recipient, by accepting delivery of this Supplement, agrees to return this Supplement and all accompanying or related documents to the Company if the recipient does not agree to purchase any of the TPAs offered in the Offering.

Addendum to the Offering

The PPM set forth the period of offering as September 23, 2025, at 9:00 am Eastern Standard Time (“**EST**”) through October 21, 2025, at 11:59 am Pacific Standard Time (“**PST**”) (the “**Offering Period**”).

The PPM is hereby supplemented in order to extend the Offering Period from October 21, 2025, at 11:59 am Pacific Standard Time up to and through October 29, 2025, at 12:00 am PDT, as further set forth below. The terms and conditions of the PPM shall be deemed amended to the extent necessary to give effect to the purpose and intent of this Supplement.

Period of Offering

September 23, 2025, at 9:00 am Eastern Standard Time (“**EST**”) through October 29, 2025, at 12:00 am Pacific Daylight Time (the “**Offering Period**”). Purchasers who are on the Company's "whitelist" or presales are eligible to participate in this Offering starting on September 23, 2025, at 9:00 am EST. The Company reserves the right to reject any payments not made within the Offering Period. The Offering Period may be extended or shortened by the Company in its sole discretion by posting a Memorandum supplement on the Offering Website.

* * *