

**INTERNATIONAL OFFERING MEMORANDUM SUPPLEMENT**  
**(to International Offering Memorandum dated April 14, 2025)**  
**Offering of WAGMI Limited KOBAN Tokens**  
**Pursuant to Regulation S**

**April 18, 2025**

This Supplement to Confidential International Offering Memorandum (this “**Supplement**”) supplements the Confidential International Offering Memorandum (“**IOM**”), dated April 14, 2025, of WAGMI Limited, a Gibraltar private limited liability company (“**we**”, “**WAGMI**,” or the “**Company**”, interchangeably), in connection with the purchase KOBAN Tokens, the native unit of value on the Lucky Kat Ecosystem (“**KOBAN Tokens**” or “**Tokens**”) pursuant to Regulation S. The purpose of this Supplement is to amend certain information in the IOM, as more fully described below.

This Supplement is incorporated by reference into, and should be reviewed in conjunction with, the IOM. This Supplement is not complete without and may not be delivered or utilized except in connection with the IOM. If the description in this Supplement differs from the description in the IOM, the description in this Supplement supersedes the description in the IOM.

Capitalized terms used but not defined herein shall have the meanings set forth in the IOM. Expressly as set forth in this Supplement, the IOM, including all disclosures therein and all exhibits thereto, shall remain unmodified.

The recipient, by accepting delivery of this Supplement, agrees to return this Supplement and all accompanying or related documents to the Company if the recipient does not agree to purchase any of the KOBAN Tokens offered in the Offering.

<b><i>Period of Offering:</i></b>	April 16, 2025, at 9:00 am Eastern Standard Time (“ <b>EST</b> ”) through April 25, 2025, at 11:59 pm Pacific Standard Time (“ <b>PST</b> ”) (the “ <b>Offering Period</b> ”). Purchasers who are on the Company’s “allowlist” or presales are eligible to participate in this Offering starting on April 14, 2025, at 9:00 am EST. The Company reserves the right to reject any payments not made within the Offering Period. The Offering Period may be extended or shortened by the Company in its sole discretion by posting a Memorandum supplement on the Offering Website.
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