

**SUPPLEMENT #1 TO DELOREAN (BVI) INC.
OFFERING MEMORANDUM DATED JANUARY 21, 2025**

THE DATE OF THIS SUPPLEMENT IS JANUARY 23, 2025

This Supplement #1 to Offering Memorandum (this “**Supplement**”) supplements the International Offering Memorandum of DeLorean (BVI) Inc., a company registered in the British Virgin Islands, dated as of January 21, 2025 (the “**IOM**”). The purpose of this Supplement is to supplement certain terms and disclosures in the IOM, as more fully described below.

This Supplement is incorporated by reference into, and should be read in conjunction with, the IOM. This Supplement is not complete without and may not be delivered or utilized except in connection with, the IOM.

By accepting or reviewing this Supplement, you agree to hold all information contained herein in the strictest confidence and not to use this information for any purpose other than to analyze an investment in the Company. Failure to comply with this directive can result in a violation of the Securities Act of 1933, as amended, and rules and regulations promulgated thereunder. Any further distribution or reproduction of this Supplement or the IOM, in whole or in part, or the disclosure of any of its contents by an offeree, is unauthorized.

Capitalized terms used but not defined herein shall have the meanings given to them in the IOM.

Except as expressly set forth in this Supplement, the IOM, including all disclosures therein and all exhibits thereto, will continue unmodified.

Modification of the Maximum Investment Amount

Supplement #1, dated January 23, 2025 increases the maximum investment amount by USD nine hundred thousand dollars (USD 900,000), unless increased in the sole discretion of the Company. The IOM is hereby further supplemented to state that the maximum investment amount will be increased to a total of USD one million dollars (USD 1,000,000), unless increased in the sole discretion of the Company.

IF YOU HAVE ALREADY SUBSCRIBED FOR SECURITIES IN THE OFFERING AS OF JANUARY 21, 2025 AND YOU DO NOT WISH TO REVOKE OR OTHERWISE MODIFY YOUR SUBSCRIPTION, YOU DO NOT NEED TO TAKE ANY ACTION.

DeLorean (BVI) Inc. hereby agrees to be bound by the terms of this Supplement and agrees that the Offering amount will be increased in accordance with the above supplemented terms.