

**PRIVATE PLACEMENT MEMORANDUM
SUPPLEMENT (to Private Placement Memorandum
dated November 19, 2024)
\$H1 Tokens
Regulation D Offering
November 25, 2024**

This Supplement to Private Placement Memorandum (this “*Supplement*”) supplements the Private Placement Memorandum (“*PMM*”) dated November 19, 2024, in connection with the issuance of \$H1 Tokens by Haven1, a Swiss not for profit association incorporated under the laws of Switzerland. The purpose of this Supplement is to amend certain information in the PPM, as more fully described below. All bold and underlined text are additions to the PPM.

This Supplement is incorporated by reference into, and should be reviewed in conjunction with, the PPM. This Supplement is not complete without and may not be delivered or utilized except in connection with the PPM. If the description in this Supplement differs from the description in the November 19, 2024, PPM, the description in this Supplement supersedes the description in the November 19, 2024, PPM.

Capitalized terms used but not defined herein shall have the meanings set forth in the PPM. Expressly as set forth in this Supplement, the PPM, including all disclosures therein and all exhibits thereto, shall remain unmodified.

The recipient, by accepting delivery of this Supplement, agrees to return this Supplement and all accompanying or related documents to the Company if the recipient does not agree to purchase any of the TPAs offered in the Offering.

TERMS OF THE OFFERING

TPAs:

The expected number of H1 Tokens to be sold in this Offering is **2,500,000** H1 Tokens, which the Association has the ability to increase or decrease in its sole discretion, all of which will be paid out from the Investors – Public allocation. Any unsold H1 Tokens can be re-allocated by the Association in its sole discretion.

Purchaser Qualifications:

Each Purchaser must be an “accredited investor” as defined in Regulation D under the Securities Act and must meet the verification standards through the methods set forth in Regulation D Rule 506(c) Investor Verification Standards contained in this Private Placement Memorandum.

Offering Size:

US\$75,000 subject to increase dependent on demand.

DILUTION

The following table summarizes the differences between the total consideration and the weighted-average price per H1 Token paid by existing tokenholders who have purchased or acquired H1 Tokens or rights thereto, prior to the date of this Memorandum and participants participating in this Offering at the price, or deemed price, to the public of \$0.03 per H1 Token, before deducting estimated expenses in connection to this Offering:

	Tokens Previously Purchased or Acquired	Total Consideration	Weighted- Average Price Per Token
Outstanding Tokens (or rights thereto) before this Offering:	186,155,556(1)(2)	\$3,790,000(3)	\$0.016(4)
Tokens offered in this Offering:	<u>2,500,000</u>	<u>\$75,000</u>	\$0.03